

W-8BEN-E 填寫說明

Form W-8BEN-E (February 2014) Department of the Treasury Internal Revenue Service	Certificate of Status of Beneficial Owner for United States Tax Withholding and Reporting (Entities) ▶ For use by entities. Individuals must use Form W-8BEN. ▶ Section references are to the Internal Revenue Code. ▶ Information about Form W-8BEN-E and its separate instructions is at www.irs.gov/formw8ben-e . ▶ Give this form to the withholding agent or payer. Do not send to the IRS.	OMB No. 1545-1621		
Do NOT use this form for: • U.S. entity or U.S. citizen or resident • A foreign individual • A foreign individual or entity claiming that income is effectively connected with the conduct of trade or business within the U.S. (unless claiming treaty benefits). • A foreign partnership, a foreign simple trust, or a foreign grantor trust (unless claiming treaty benefits) (see instructions for exceptions) • A foreign government, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign private foundation, or government of a U.S. possession claiming that income is effectively connected U.S. income or that is claiming the applicability of section(s) 115(2), 501(c), 892, 895, or 1443(b) (unless claiming treaty benefits) (see instructions) • Any person acting as an intermediary			Instead use Form: - W-9 - W-8BEN (Individual) - W-8ECI - W-8IMY - W-8ECI or W-8EXP - W-8IMY	
Part I Identification of Beneficial Owner 實益所有人資料				
1 Name of organization that is the beneficial owner 組織/企業名稱		2 Country of incorporation or organization 國家		
3 Name of disregarded entity receiving the payment (if applicable) 無行企業實體之名稱 (如適用)				
4 Chapter 3 Status (entity type) (Must check one box only): <table style="width:100%; border: none;"> <tr> <td style="width:50%; border: none;"> ☐ Simple trust 簡易信託 ☐ Central Bank of Issue 中央銀行 ☐ Grantor trust 讓與信託 ☐ Tax-exempt organization 免稅組織 </td> <td style="width:50%; border: none;"> ☐ Corporation 公司 ☐ Complex trust 複合信託 ☐ Disregarded entity 無行企業實體 ☐ Estate 地產 ☐ Partnership 合夥 ☐ Government 政府機構 ☐ Private foundation 私立機構 </td> </tr> </table> If you entered <u>disregarded entity, partnership, simple trust, or grantor trust</u> above, is the entity a hybrid making a treaty claim? If "Yes" complete Part III. 若勾選以上四類之一，請問貴公司是否合併申請稅務協定？若是，請續填第二頁 14、15 題			☐ Simple trust 簡易信託 ☐ Central Bank of Issue 中央銀行 ☐ Grantor trust 讓與信託 ☐ Tax-exempt organization 免稅組織	☐ Corporation 公司 ☐ Complex trust 複合信託 ☐ Disregarded entity 無行企業實體 ☐ Estate 地產 ☐ Partnership 合夥 ☐ Government 政府機構 ☐ Private foundation 私立機構
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5 Chapter 4 Status (FATCA status) (Must check one box only unless otherwise indicated). (See instructions for details and complete the certification below for the entity's applicable status). FATCA 身分				
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6 Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address (other than a registered address). 永久居住地址 - 樓，號，段，路，街 (不可填寫郵政信箱或轉交地址) City or town, state or province. Include postal code where appropriate. 市或鎮，州或省 (如適用請包括郵遞區號) - 區，鄉，鎮，縣，市，郵遞區號				
7 Mailing address (if different from above) 郵寄地址 (如與上方地址不同) - 樓，號，段，路，街 City or town, state or province. Include postal code where appropriate. 市或鎮，州或省 (如適用請包括郵遞區號) - 區，鄉，鎮，縣，市，郵遞區號		Country 國家		
8 U.S. taxpayer identification number (TIN), if required 美國賦稅編號，如沒有請空白	9a ☐ GIIN 全球中間機構識別號碼	b ☐ Foreign TIN 外國賦稅編號		
10 Reference number(s) (see instructions) 關聯號碼				

Note. Please complete remainder of the form including signing the form in Part XXIX.

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 59689N

Form **W-8BEN-E** (2-2014)

W-8BEN-E 填寫說明

Part II Disregarded Entity or Branch Receiving Payment. 法人屬左列之一者，始須填寫。

- 11 Chapter 4 Status (FATCA status) of disregarded entity or branch receiving payment
☐ Limited Branch. 有限分公司 ☐ Reporting Model 1 FFI. IGA 採 Model 1 的 FFI ☐ U.S. Branch. 美國分公司
☐ Participating FFI. 已簽署 FATCA 協議的 FFI ☐ Reporting Model 2 FFI. IGA 採 Model 2 的 FFI *註：FFI 指外國(非美國)金融機構
- 12 Address of disregarded entity or branch (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address (other than a registered address).
地址 - 樓, 號, 段, 路, 街 (不可填寫郵政信箱或轉交地址)
City or town, state or province. Include postal code where appropriate.
市或鎮, 州或省 (如適用請包括郵遞區號) - 區, 鄉, 鎮, 縣, 市, 郵遞區號
Country
國家
- 13 GIIN (if any) 全球中間機構識別號碼 (或其他)

Part III ~ Part XXVIII 請依 Part I. 第 4、第 5 題勾選之選項，依指示續填“須填寫或須勾選”之部分。

Part XXX Certification

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- The entity identified on line 1 of this form is the beneficial owner of all the income to which this form relates, is using this form to certify its status for chapter 4 purposes, or is a merchant submitting this form for purposes of section 6050W.
- The entity identified on line 1 of this form is not a U.S. person.
- The income to which this form relates is: (a) not effectively connected with the conduct of a trade or business in the United States, (b) effectively connected but is not subject to tax under an income tax treaty, or (c) the partner's share of a partnership's effectively connected income, and
- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which the entity on line 1 is the beneficial owner or any withholding agent that can disburse or make payments of the income of which the entity on line 1 is the beneficial owner.

I agree that I will submit a new form within 30 days if any certification on this form becomes incorrect.

Sign Here

簽名

被授權代表實益所有人簽署之人士

Signature of individual authorized to sign for beneficial owner

正楷姓名

Print Name

月-日-西元年

Date (MM-DD-YYYY)

☐ I certify that I have the capacity to sign for the entity identified on line 1 of this form. 簽署人確認後請打勾

Part XXX Substantial U.S. Owners of Passive NFFE

As required by Part XXVI, provide the name, address, and TIN of each substantial U.S. owner of the NFFE. Please see instructions for definition of substantial U.S. owner. 法人屬“消極的外國非金融機構”且有“股權大於 10%之美國股東”(第七頁勾選 40C) 請條列股東資訊 (所有股權大於 10%之美國股東) 於下方。

Name 英文姓名	Address 地址	TIN 美國稅籍編碼